

Estimated Delivery Date

blackbird

Extension for Magento 2



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Intro

By providing a crucial reassurance element to your customers this **Estimated Delivery Date** extension by **Blackbird** is really made to help you to improve your conversion rate of your Magento 2 store.

It allows you to create very advanced rules for preparation and shipping time thanks to **conditions**, like the native promotion tool of Magento, you will be able to use all the existing attributes to cover infinite possibilities.

You will also be able to **exclude days off and holidays** and **personalize** the message and manage the translation per store view.

Users are used to rely on these information on major eCommerce sites (Amazon, Asos...). Thus, **preparation** and **delivery dates** are considered as reassurance elements and they will contribute to enhance trust towards your ecommerce store and eventually convert more.

Installation

To install Estimated Delivery Date :

1. Extract files from the compressed package in your Magento root
2. Enable the module php <your Magento install dir>/bin/magento module:enable --clear-static-content Blackbird_EstimateTimeShipping.
3. Run command php <your Magento install dir>/bin/magento setup:upgrade.

To update Estimated Delivery Date:

1. Extract files from the compressed package in your Magento root
2. Run command php <your Magento install dir>/bin/magento setup:upgrade.

Features

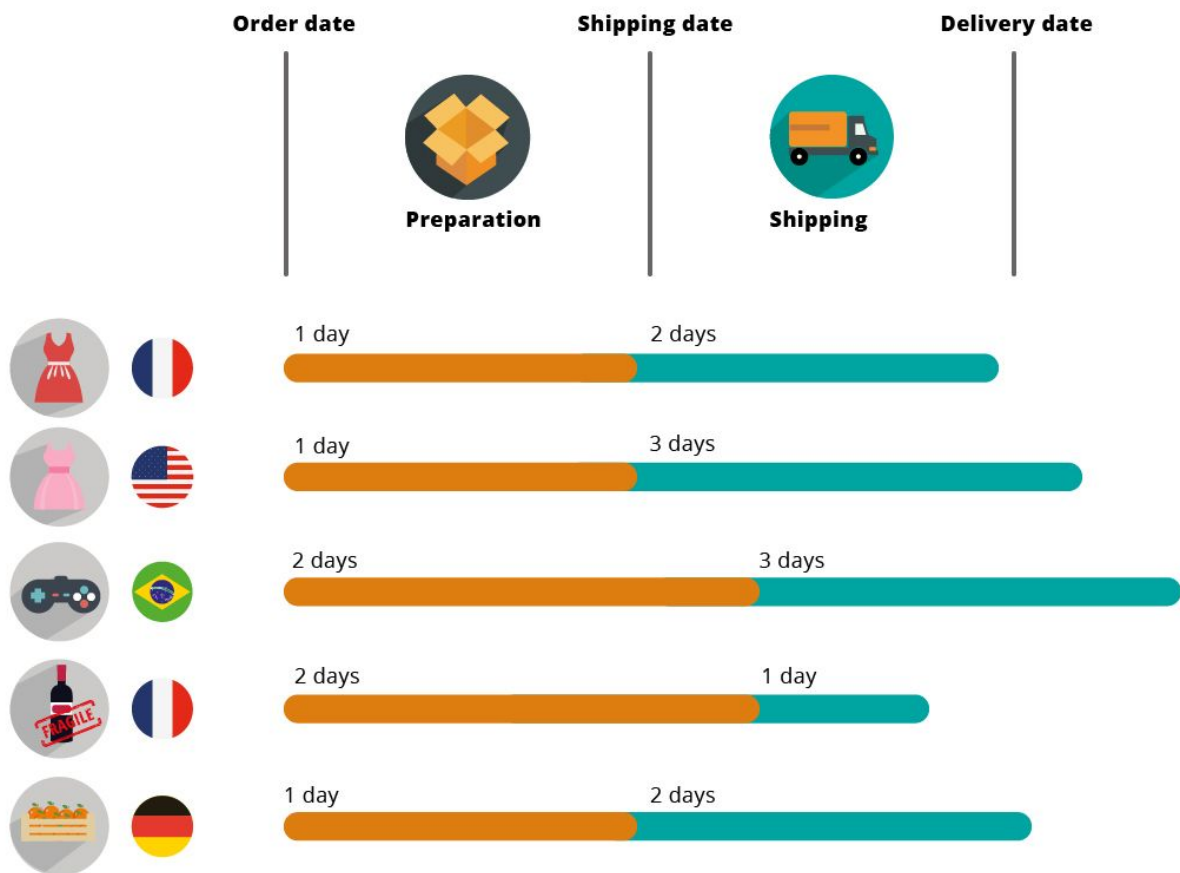
Estimated Delivery Dates can provides 2 information to your users : the **shipping date** based on preparation time or the **delivery date** based on the shipping time.

- Group holidays and days off together to exclude them from the rules.
- Manage the preparation rule depending on conditions and the cut-off time.
- Manage the shipping time rule, depending on conditions and attributes like ZIP code for instance.
- Display the shipping date / delivery date on :
 - the product page
 - in the cart total
 - on the checkout order detail
 - on the checkout success page

- in the order's details of the client's dashboard
- in the order's history of the client's dashboard
- Personalize the message displayed and manage translations according to the selected store view.

How it works?

Determine different **preparation** and **delivery dates** rules based on catalog and/or cart conditions.



1- Define the days-off

1.1- Create Groups of Days-off

In order to give **relevant preparation** and **delivery dates**, we need to exclude the days-off and public holidays of the rules of preparation and delivery.

As we will need to select the days-off for both rules later, we start with the definition of the days-off by creating groups. It will be easier to select them when needed.

Sales → Estimated Delivery Date → Grouping Holidays

- Add a New Holidays Group
- Give it a name :
 - Public Holidays
 - Annual Closure
 - Warehouse inventory
 - ...
- Save the group.

The screenshot shows the 'New Holidays Group' form. The 'Name' field contains 'Public Holidays (France)' and the 'Description' field contains 'French bank holidays : Paris warehouse is closed'. A 'Save Holidays Group' button is highlighted with a green box. The page also shows a sidebar with navigation options like Dashboard, Sales, Catalog, and Stores, and a footer with copyright information and version details.

This first step is really made to simplify the following time rule configuration. Therefore, here you can organize the group as you want, depending on your situation, for instance if you have warehouses in different countries with different holidays, you can create one group per country.

You can also distinguish public holidays from inventory periods.

Add as many groups as you need or you can also make just one.

The screenshot shows the 'Grouping Holidays' page. It features a table with 4 records of holiday groups. The first record is 'Public Holidays France' with the description 'French public holidays : Paris warehouse is closed'. There is a 'You saved the holidays group.' message and an 'Add New Holidays Group' button. The page also shows a sidebar with navigation options and a footer with copyright information and version details.

ID	Name	Description	Action
1	Public Holidays France	French public holidays : Paris warehouse is closed	Select
2	Public Holidays (UK)	bank holidays in UK: London warehouse is closed	Select
3	Annual Closure (French warehouse)		Select
4	Inventory (UK)		Select

1.2- Set rules for holidays and days-off

To provide the exact information to your customer, you need to set the different holidays and days-off of your warehouse or logistic team.

Sales → Estimated Delivery Date → Setting Holidays

→ Add New Holiday

→ Give a name eg: *Christmas*

→ select the corresponding day : eg *fixed date* : *25 December of every year*

→ select the corresponding group it refers to : eg *"Public holidays France" + "Public Holidays UK"*

→ save

Days-off can be either :

- **a fixed date :**

Date Type * Fixed Date ▼

Fixed Date * 01 ▼ January ▼ 2018 ▼

You can also choose "Every year" according to the occurrence of the event :
The company is closed every year on December 25th.

Fixed Date * 25 ▼ December ▲ Every year ▼

You can also select all the days of a certain Month, for annual closure for instance :

Date Type * Fixed Date ▼

Fixed Date * Every days ▼ March ▲ 2018 ▼

- **a flexible date :** every 12th of the months, or 3rd Friday of the month

Date Type * Variable Day ▼

Variable Date * First ▼ Sunday ▼ of January ▼ 2018 ▲

Following choices are possible :

First, second, third, fourth, last

Days of the week : Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday

Months : January,..., December, Every Months.

Year : 2018..., + Every year.

The screenshot shows a web application interface for creating a new holiday. On the left is a dark sidebar with navigation icons for Dashboard, Sales, Catalog, and Stores. The main content area has a yellow header bar and a title 'New Holiday'. In the top right corner, there is a notification bell with '19' and a user profile 'demo_edd'. Below the title is a toolbar with buttons for 'Back', 'Reset', 'Save and Continue Edit', and a red 'Save Holiday' button. The form contains the following fields:

- Name ***: A text input field containing 'Annual Closure'.
- Description**: A text area containing 'Warehouse (FR)'.
- Date Type ***: A dropdown menu set to 'Fixed Date'.
- Fixed Date ***: Three dropdown menus set to 'Every days', 'August', and 'Every year'.
- Holidays Group ***: A dropdown menu with a list of options: 'Public Holidays France', 'Public Holidays (UK)', 'Annual Closure (French warehouse)', and 'Inventory (UK)'. The 'Annual Closure (French warehouse)' option is currently selected.

From the grid :

Setting Holidays demo_edd

[Add New Holiday](#)

✓ You saved the holiday.

Search by keyword

Filters Default View Columns

Actions 3 records found 20 per page 1 of 1

ID	Name	Description	Rule Date	Date Type	Holidays Group	Action
1	Annual Closure	Warehouse (FR)	Every days August Every year	Fixed Date	Annual Closure (French warehouse)	Select
2	Christmas		25 December Every year	Fixed Date	Public Holidays France Public Holidays (UK)	Select
3	Inventory		Second Friday of February 2018	Variable Day	Inventory (UK)	Select

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[Account Activity](#) | [Report an Issue](#)

2- Manage Product Preparation time

Sales → Estimated Delivery Date → Preparation time rules

- Add New Preparation Time Rule
- Add a Name
- Add a Description
- Activate the rule or not
- Select the Website which the rule applies to.
- Select the group(s) of holidays to exclude from this rule

- Select the days when preparation is made : eg :select Monday to Friday if your warehouse is closed during weekends.
- Preparation Time : number of **days** needed to prepare a certain type of products.
eg : 1 = preparation = one day, available for shipping the next day.
- Cut off time : select the time.

What is the **Cut-off time**?

It is the daily time considered as a limit to prepare the order the same day, after this time your order's preparation will be done the next day.

- Priority : if more than one rule correspond to one product, you have to define a priority to tell which rule will apply : 1 is low priority, 10, 100 and more for higher priorities. You can check the priority in the grid.



Preparation Day *
Monday
Tuesday
Wednesday
Thursday
Friday
Saturday

Preparation Time *
In days, e.g. : '1' means ready for shipping the next day

Cut Of Time * :
Time at which the order is prepared the next day

Priority *
If more than one rule match, define a priority : 1 for lowest priority, 2,10,100,1000... for higher priority.

Conditions :

Conditions on catalog : use all existing attributes to narrow your condition to the most precise configuration needed.

IMPORTANT :

By default the following attributes are available :

- Attribute Set**
- Category**

You can add all the other attributes to your preparation rule.

To add them in the dropdown menu, you need first to :

Stores → **Attributes** → **Product** → **select your attribute** (for instance : color)

In **Storefront Properties** : “use for Promo Rule Condition” select **YES**



You can also add all the attributes at once using an SQL Request.

Conditions on cart : determine a condition based on the cart of your customer : total weight, total item quantity...

Conditions on catalog ⌵

Conditions (don't add conditions if rule applies to all products)

If ALL of these conditions are TRUE :


- Activity contains Yoga, Gym ●


Conditions on cart ⌵


Conditions (don't add conditions if rule applies on the whole cart)


If ALL of these conditions are TRUE :


View from the Grid :



 DASHBOARD

 SALES

 CATALOG

 STORES

Preparation Time Rule 🔔¹⁹ demo_edd ▾

Add New Preparation Time Rule

🔍

Actions ▾
2 records found
Filters
👁 Default View ▾
⚙ Columns ▾

20 ▾ per page
< 1 of 1 >

☑	ID	Name	Description	Preparation Time	Preparation Day	Cut Of Time	Holidays Group	Priority	Status	Websites	Action
<input type="checkbox"/>	1	French Warehouse		1	Monday, Tuesday, Wednesday, Thursday, Friday	15:00	Public Holidays France Annual Closure (French warehouse)	5	Active	EDD	Select ▾
<input type="checkbox"/>	2	British Warehouse		2	Tuesday, Wednesday, Thursday, Friday, Saturday	13:30	Public Holidays (UK) Inventory (UK)	4	Active	EDD	Select ▾

3- Manage Shipping time and delivery dates

New Shipping Time Rule ← Back Reset Save and Continue Edit **Save Shipping Time Rule**

Name * UK Delivery

Description

Active * Yes

Websites * EDD ?
Main Website

Holidays Group * Public French Holidays
Public Holidays (UK)
Annual Closure (French Warehouse)
Inventory (UK)

Shipping Day * Monday
Tuesday
Wednesday
Thursday
Friday
Saturday

Shipping Time * 3
In days, e.g. :1' means ready for delivery the next day

4- Message personalization and translations

First, go to :

Stores → **Configuration** → **Blackbird Extensions** → **Estimated Delivery Date**

Translation management

Here you can manage translations by selecting the corresponding **store view**.

Use Default Config to set the general configuration if it applies to more than one store view.

Message customization

- Select your Shipping preferences :
 - **How to Display Estimated Date :**
 - Display only the last Date : when the order is grouped in one shipment.
 - Display Date per Product : if the items are shipped separately.
 - **Choose a date format** : short, medium, large
 - **Display if No Dates are Estimable :**
 - no : nothing will appear in the front
 - Yes : default message : No Computable Estimated Shipping / Delivery Date. You can change this message in the following section.

Shipping Preferences Configuration

i Here you can choose how to display the estimated dates. You have 2 choices according to shipping preferences:
Display Date per Product: displays one date for each product of the order. (that supposed that items can be sent separately if they are not available at the same time)
Display Only the Last Date: displays one expected delivery date per order, corresponding to the last product available. The same date appears in the cart and on each product page.

How to Display Estimated Date <small>[store view]</small>	Display Date per Product
Choose a date format <small>[store view]</small>	Medium (ex: 26 jan 2018)
Display If No Date are Estimable <small>[store view]</small>	No

If Yes, the message defined in Text configuration/ If No Date are Calculable

Change the message in “Text configuration”. In your message, the variable ‘%1’ stands for the date.

Text configuration



i You can personalize the message displayed along with the estimated date. Use '%1' to display the date in your message.

For Product Shipping Date
[store view] Estimated Shipping Date for this Product : %1

Default message: Estimated Shipping Date for this Product : %1

For Product Delivery Date
[store view] Estimated Delivery Date for this Product : %1

Default message: Estimated Delivery Date for this Product : %1

If No Date are Calculable
[store view] No Computable Estimated Shipping/Delivery Date.

Default message: No Computable Estimated Shipping/Delivery Date.

Here you can activate or deactivate the message in the different locations.

Display location configuration



i Here you can choose where the estimated date will appear.

On Product Page
[store view] Yes

Under Each Cart Items
[store view] Yes

In Order Product Details in Client Dashboard
[store view] Yes

Under Each Product in Email
[store view] Yes


Under Each Product in Checkout
[store view] Yes

Important :

If there is only a preparation time matching and no delivery rule, the message displayed will be : *Estimated Shipping Date for this product*. Indicating the date when the product will be available for shipping.

If there are both preparation & shipping rule matching, the extension will only indicate the date of **delivery**.

Shopping Cart

Item	Price	Qty	Subtotal
 <p>Voyage Yoga Bag</p> <p>Estimated Delivery Date for this Product : May 7, 2018</p>	€32.00	1	€32.00

Update Shopping Cart

Apply Discount Code

Summary

Estimate Shipping and Tax	
Subtotal	€32.00
Tax	€0.00
Order Total	€32.00

Proceed to Checkout

Check Out with Multiple Addresses

Summary

Estimate Shipping and Tax

COUNTRY

United States

STATE/PROVINCE

Please select a region, state or provi

ZIP/POSTAL CODE

Flat Rate

FIXED €5.00

Best Way

TABLE RATE €15.00

Subtotal €32.00

Tax €0.00

Order Total €32.00

Estimated Delivery Date : 2/17/18

Proceed to Checkout

Check Out with Multiple Addresses

If you need further assistance, please write us at help@bird.eu